Google Analytics 4 Guide

Creating and Using

Your Comparison/Segment in Reports

University Relations, Digital Marketing & Analytics



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A. What analysis features are available in GA4?

Comparisons

- You can use <u>comparisons</u> to view **standard GA4 reports** specific to your program area.
 - For an overview of the standard GA4 reports, please refer to these articles:
 - o <u>https://www.bluecompass.com/blog/understanding-google-analytics-4-reporting</u>
 - o <u>https://databox.com/most-useful-google-analytics-reports#head1.4</u>

Segments

- You can use <u>segments</u> to view custom exploration reports specific to your program area.
- For an overview of the custom exploration reports, please refer to this article: <u>https://www.monsterinsights.com/how-to-create-google-analytics-4-custom-reports-step-by-step/</u>

Audiences

- You can create <u>audiences</u> to use as remarketing audiences for **ad targeting in Google Ads**.
- This is one of the reasons a program area or college may consider creating a <u>separate</u> Google Analytics/Google Tag Manager account to implement this type of tagging for ad targeting in Google Ads.
- For more information on how to use GA4 audiences, please refer to this article: https://www.analyticsmania.com/post/google-analytics-4-audiences/

Comparisons vs. Segments vs. Audiences

•	Comparisons	Segments	Audiences
Best used for	Quick analysis and comparisons in standard reports	Deeper and more customized analysis in exploration reports	Ad targeting in Google Ads
Standard reports	Can be used in standard reports	Cannot be used in standard reports	Can be used in standard reports
Exploration reports	Cannot be used in exploration reports (but you can <u>"export"</u> <u>comparisons to explorations</u> <u>using the "Explore" feature</u>)	Can be used in exploration reports	Cannot be used in exploration reports (but you can build audiences from segments within explorations)
Google Ads	Cannot be used in Google Ads (but, as a workaround, <u>you</u> <u>can convert a comparison</u> <u>into a segment, then build an</u> audience from the segment)	Cannot be used in Google Ads	Can be used in Google Ads (primarily built to be used as remarketing audiences)
Retroactivity	Are retroactive (unless you use an audience as a dimension in one of the comparisons)	Are retroactive	Are not retroactive (will only start accumulating data after you create them)

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In this guide, we will be focusing on how to view standard reports using comparisons and how to view exploration reports using segments.

B. How do I use comparisons to view standard reports?

1. Creating your comparison in standard GA4 reports

- To view standard reports specifically for your program area, you will need to create a comparison each time you open a report that you are interested in seeing.
- Open a report, click Add comparison.

```
    Reports snapshot O -
    List 28 days Aug 4 - Aug 31, 2022 -
    If < >>
    If < >>
    If

    All Lists:
    Add comparison +
```

• In the **Build comparison** panel, select **Include**, select **Hostname** and then type in and select the site hostname that you would like to view. You can add up to 5 conditions in one comparison.

← Build comparison	\times
CONDITIONS (BUILD UP TO 5)	
Include - Dimension	Π
Hostname	•
Dimension values	
news.ucr.edu	•
+ Add new condition	
UMMARY	
Include Hostname = news.ucr.edu	

2. Using your comparison in standard GA4 reports

- Click Apply to create your comparison.
- The comparison that you created will apply to each standard report you view, except for the Realtime report.
- You can remove the "All Users" comparison to view metrics only related to the comparison you created.
- Here is an example of what a report would look like. Notice at the top that it describes your comparison.



• Please note that you will need to recreate your comparison each time you exit your Google Analytics session.



C. How do I use segments to view exploration reports?

Please note: Segments look at the group of users who visited your site during a session. This group of users may have also visited other ucr.edu sites during the same session, which could explain why other websites and pages may appear in your reports. To see data related to only your sites, you can add an additional filter to only include the hostname/URL you are looking for.

1. Requesting your segment from University Relations

- To view key exploration reports specifically for your program area, you will need to reach out to the Marketing Data Manager (<u>stephanie.nguyen@ucr.edu</u>) to create a segment and set up key exploration reports for you.
- University Relations will create a segment that includes the requested sites that you would like to see for your program area. Think about how you would like your segment to be defined but note that you can only apply 4 segments to an exploration report at any time.
 - For example, if you wanted to see all sites related to University Relations in one segment, you could request to create a segment that includes the following hostnames:
 - <u>www.ucr.edu</u> umbrella site
 - news.ucr.edu
 - insideucr.ucr.edu
 - campusreturn.ucr.edu
 - brand.ucr.edu
 - events.ucr.edu
 - ucrmagazinearchive.ucr.edu
 - giving.ucr.edu
 - alumni.ucr.edu
 - parents.ucr.edu
 - ua4u.ucr.edu
 - give.communityfunded.ucr.edu
 - crowdfunding.ucr.edu
 - advancement.ucr.edu
 - Or, if you wanted to see selected sites related to News & Content (within University Relations) in one segment, you could request to create a segment that includes the following hostnames:
 - news.ucr.edu
 - insideucr.ucr.edu
- From there, submit a request to the Marketing Data Manager if...
 - A site needs to be added or removed from an existing segment.
 - A new segment needs to be created.



2. Viewing your segment's exploration reports

• Once your segment is created, the Marketing Data Manager will share your set of key exploration reports. This set of reports may include:

Report Name	Report Metrics	Report Purpose/Questions to Answer
Top Pages	Views, sessions, engaged sessions	What pages get the most traffic?
Top Landing Pages	Views, sessions, engaged sessions	What pages are the best for acquiring traffic?
Top Sites (Hostnames)	Views, sessions, engaged sessions	For segments tracking metrics for more than one hostname, which sites get the most traffic?
Top Mediums/Sources	Views, sessions, engaged sessions	What mediums/sources drive the most traffic to our site?
Top Referral Sites	Views, sessions, engaged sessions	What referral sites drive the most traffic to our site?
Top Campaigns	Views, sessions, engaged sessions	For program areas using UTM tracking, which campaigns perform the best?
Top Browsers/Operating Systems	Views, sessions, engaged sessions	Are our sites compatible with each browser and operating system?
Top Keywords	Views, sessions, engaged sessions	Which keywords drive the most traffic to our site?
Demographics Overview	Users by Country, City, Gender, Age, Language	What is our current audience and what is our target audience? Are they aligned?

• Log into Google Analytics > click Explore.

al	Analytics UCR Campus (GA4) -	Enhanced by Da Vincil Q. Try searching *Use	ers overview"			:: @ : A
٠		Explorations				
•		Start a new exploration			Template gallery	
© ©		+		line.		
		Blank Create a new exploration	Free form What insights can you uncover with custom charts and tables?	Funnel exploration What user journeys can you analyze, segment, and breakdown with multi-step funnels?	Path exploration What user journeys can you uncover with tree graphs?	
		Type Name Ψ	Owner	Last modified 🔶 Property	٩	
		School of Business Seg	ment Stephanie Nguyen	Aug 31, 2022 UCR Cam	pus (GA4)	

• Find the name of your segment below and click to open your set of key exploration reports.



3. Customizing your segment's exploration reports

If there are any other metrics or reports you would like to see for your segment, you can duplicate the set of key exploration reports by hovering over the report, clicking on the three dots to the right, and selecting Duplicate.

.1	Analytics University Communicati > University of California UCR Campus (GA4) ~	Enhanced by Da Vinci!	CTry searching "D	ata Streams"				:: Ø	:	Ģ
					Hore exploration Hore exploration					
		Type	Name Ψ School of Business Sr	Owner Igment Stephanie Nguyen	Last modified V Propert	npus (GA4)				
							Open in new tab Un-share Duplicate Rename Delete			

• Open the report, rename it and adjust the variables and settings as desired.

4. Creating your own segment's exploration reports

• Some other custom reports that you may want to create for your program area, but require more set up include: <u>https://www.datadrivenu.com/exploration-templates-ga4/</u>

Report Name	Details Vary by Program Area	Report Purpose
Cohort Exploration	You will need to define what conditions a user should meet in order to be included in the cohort. <u>Instructions on how to</u> <u>create a cohort exploration</u> <u>report here</u> .	 Users can be grouped based on common qualities and behaviors into a cohort. A great way to collect user data while still maintaining user privacy. Focuses on collecting cohort data over time. Can be used to see how effective your website optimization and marketing efforts are.
Funnel Exploration	You will need to define each step of the funnel. <u>Instructions on how to</u> <u>create funnel exploration</u> <u>report here</u> .	 Tracks your user's journey throughout the site. Allows you to look at all the steps along the way and see where people are falling out of your desired funnel.
Segment Overlap	You will need to define what segments you want to see overlap. <u>Instructions on how to</u> <u>create segment overlap</u> <u>report here</u> .	• Examine shared behavior based on overlapping between segments. For example, examine user behavior based on gender and location. You can create a segment overlap exploration to see how men and women in different regions are behaving and use that to adjust your marketing efforts.



Path Exploration	You will need to filter this report by the segment you're interested in exploring. <u>Instructions on how to</u> <u>create a path exploration</u> <u>report here</u> .	 Similar to funnel exploration, path exploration reports let you follow your user's journey throughout your site. You can examine your user behavior using tree graphs to see where they go and how they interact with your site. You won't examine users through specific funnels like you do in funnel explorations, but instead you look at their organic behavior to gain insights. You can set up filters here like all your reports to see how users are behaving when they trigger certain events or belong to certain segments.
User Explorer	You will need to select specific groups of users to drill down into each individual user's activities. <u>Instructions on how to</u> <u>create a user exploration</u> <u>report here.</u>	 Look into individual user activities. Uncover insights about patterns of behaviors based on these individual user activities. Look at demographic data and examine individual users on an intimate level, while still maintaining user anonymity and following Google's privacy guidelines for data collection.
User Lifetime	You will need to configure your predictions to get more accurate and reliable statistics. <u>Instructions on how to</u> <u>configure a user lifetime</u> <u>report here</u> .	 Look into the entire lifetime of individual users. Good for remarketing campaigns because you can observe efforts and changes that drove users away from our site. Analyze those efforts that have kept users around and look at the demographic data surrounding those who have continued visiting our site. The report uses machine learning to predict the likelihood of future purchases, activity, and revenue.